

## Probate, Non-Probate and Trust Administration Issues

Probate	Contract Law	Business and Corporate
Formal Administration	Will Contest	Assets Pensions
Ancillary Probate	Determination of Homestead	Vehicle Title Changes
Summary Administration	Bank Account Beneficiaries	Firearm Disposal
Testate Probate	TOD or Transfer on Death	Establish Date of Death
Intestate Probate	POD or Payable on Death	Basis
Trust Administration	Todden Trust	Gift and Estate Taxes
Non-probate disposition	Spousal roll-over of IRA	Elective Share
Operation of Law	FOB/IRA ( benefit of IRA)	401K
Beneficiary Designations	Personal Representative	Community Property
Disclaimers	Disposition without	Charitable Gifts
Annuities	Administration	Spend Thrift
Life Insurance	Generation Skipping Tax	Beneficiary Agreements
Probate Law	(GST)	Homestead