

Estate Planning, Life Planning, and Financial Planning Issues

Last Will and Testament  
Avoiding Estate Taxes  
Avoiding Probate  
Avoiding Guardianship  
Avoiding Escheatment  
Closely Held Business  
Elective Share  
Estate Liquidity  
Memo or Separate Writing  
for Tangible Personal  
Property  
Disclaimer Law  
Durable Power of Attorney

Revocable Trusts  
Beneficiary  
Designations  
Homestead  
Life Insurance  
A/B Plans  
Loving Wills  
Health Care Surrogate  
Living Wills  
Advanced Directives  
Pre-need Guardianship  
Non-citizenship  
Spouse and Minors

Incapacitated Persons  
Emergency Contacts  
Annuities  
Simple Wills  
Stand Alone Wills  
Pour Over Wills  
Spend Thrift Provisions  
Substance Abuse  
Generation Skipping  
Dynasty Trusts  
Discretionary Powers  
Choice of Law  
Foreign Situs

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Domicile

Antiques

Asset Protection

*Per Stirpes*

Descendants

Ademption

Community Property